



Introduction to the Conference Theme

Prof. Dr. Rolf Wüstenhagen

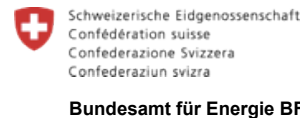
Good Energies Chair for Management of Renewable Energies, University of St. Gallen



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A warm welcome to all of you – in particular to participants and alumni of our executive education programme REM-HSG



www.es.unisg.ch/rem

Five Propositions

1. The Post-Fukushima window of opportunity is still open, but keeping the momentum requires success stories
2. Ahead of Paris 2015, renewables can be part of the solution to an accelerating climate crisis
3. Energy transition = Investment + Divestment
4. Political leadership is required, and may (or may not) be informed by research on consumer preferences
5. Storage & e-mobility accelerate post-grid parity solar PV business models

Proposition 1:

The Post-Fukushima window of opportunity is still open, but keeping the momentum requires success stories



Proposition 2:

Ahead of Paris 2015, renewables can be part of the solution to an accelerating climate crisis



Chai Jing's review: Under the Dome – Investigating China's Smog 柴静雾霾调查：穹顶之下 (full translation)



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Contours of Tomorrow's Energy System

6th St. Gallen Forum
for Management of Renewable Energies
May 21st & 22nd, 2015 – Olma Messen St. Gallen

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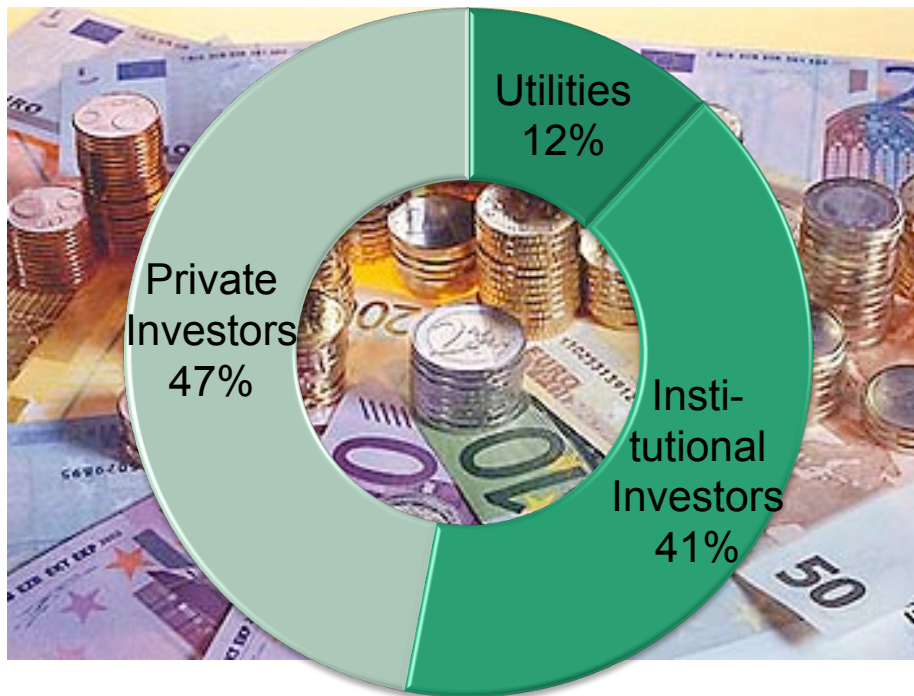
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Proposition 3:

Energy transition = Investment + Divestment



e.on

**Stanford University Says It
Will End Investing in Coal
Companies**

**Norway's \$900 Billion
Wealth Fund Warns
Miners of Coal Discount**

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Proposition 4:

Political leadership is required...



Rachel Notley

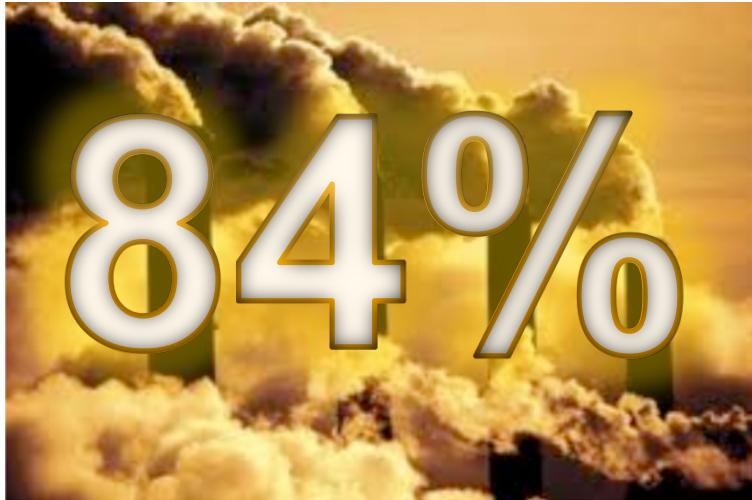


David Cameron

...and may (or may not) be informed by research on energy consumer preferences



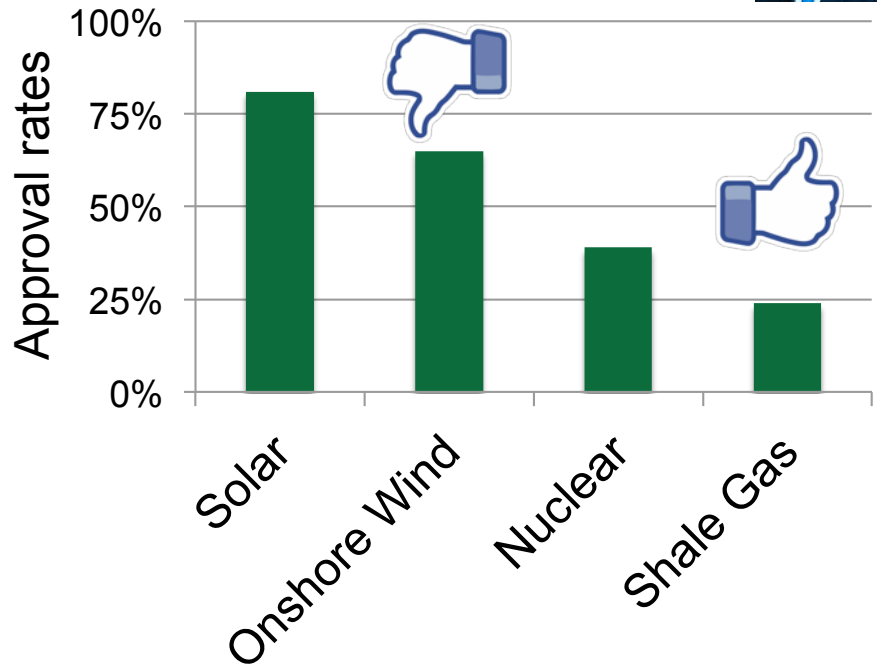
Alberta



...of Canadians believe the federal government should take the lead on combating climate change

<http://canada2020.ca/canadians-want-federal-leadership-on-climate-change-new-canada-2020-poll/>

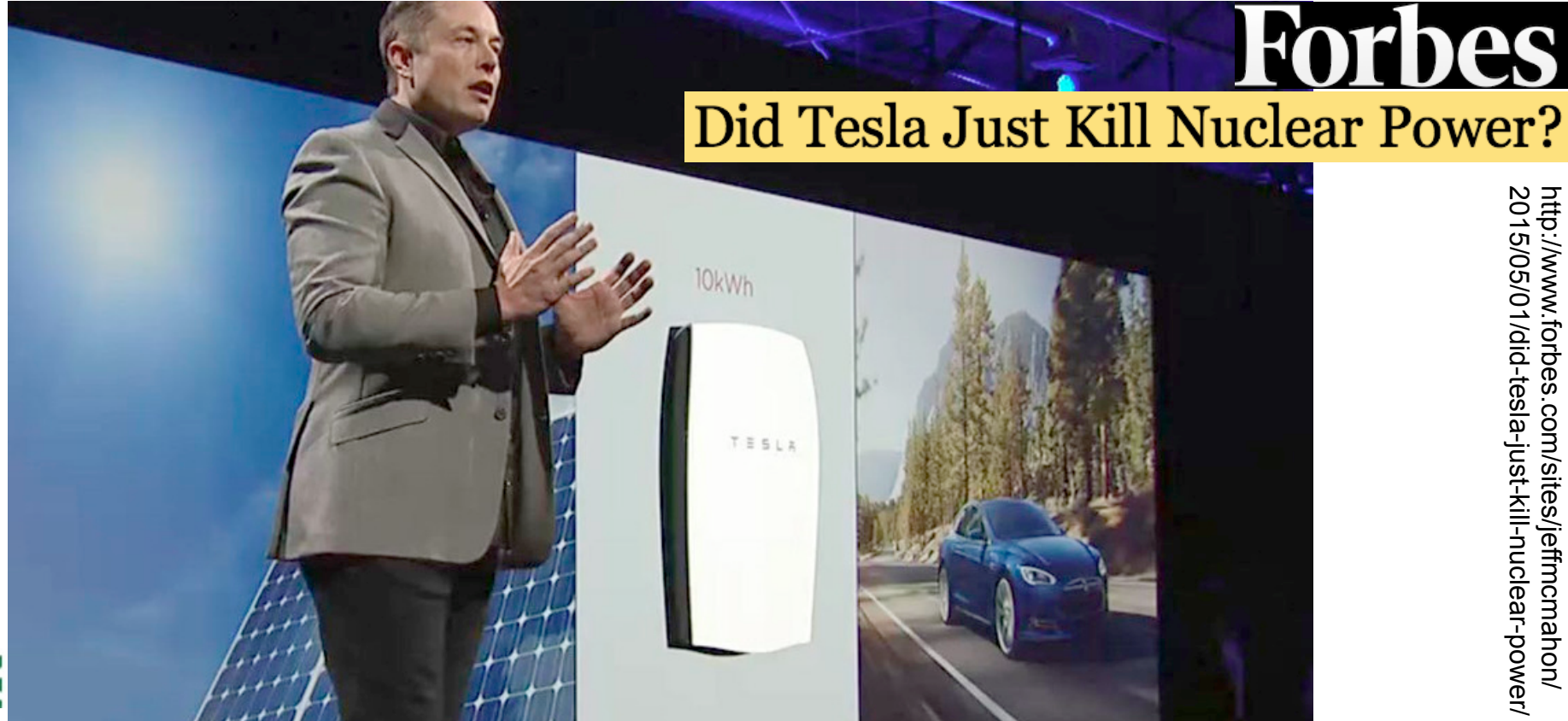
UK



<https://www.gov.uk/government/statistics/public-attitudes-tracking-survey-wave-13>

Proposition 5:

Storage & e-mobility accelerate Solar PV business models



Forbes

Did Tesla Just Kill Nuclear Power?

<http://www.forbes.com/sites/jeffmcmahon/2015/05/01/did-tesla-just-kill-nuclear-power/>



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Thank you for your attention!



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